



10:00 - 10:20

# **Sunday, August 29, 2021**

7:00 - 1:30	Golf Tournament Brackenridge Park Golf Course
8:00 - 4:00	Basic Trustee Training
2:30 - 5:00	Conference Registration
5:30 - 8:30	Member's Dinner Event Chicken N' Pickle 5215 UTSA Blvd, San Antonio, TX 78249 (Name badge required)

# Monday, August 30, 2021

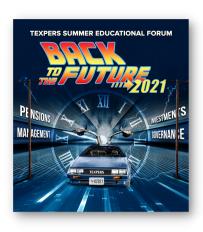
<b>,</b>	
7:00 - 4:30	Conference Registration
7:00 - 7:45	Buffet Breakfast
8:00 - 8:30	Opening Ceremony
	Pledge of Allegiance & Texas Pledge: Terry Bratton, TEXPERS Board Member
	Singing of the National Anthem Max Patterson, BLBG James Perry, Maples Financial Services
8:30 - 9:00	Investing in a Post Pandemic World Jim Henderson, Aristotle Capital
9:00 - 9:30	Cryptocurrency 101  Mannik Dhillon, Victory Capital  Management
9:30 - 10:00	Solving the Affordable Rental Housing Crisis: IMPACT Investing Targeting Middle Income Earners & Seniors Sabrina Unger, American Realty Advisors

# Monday, August 30, 2021 cont.

**Networking Refreshment Break** 

10:20 - 10:45	Diversity Dividend Grace Reyes, The Investment Diversity Exchange (TIDE) Joe Aguilar, Illinois State Treasurer's Office
10:45 - 11:15	U.S. Public Pension Peer Risk Study Johnathan Cogan, BlackRock Sarah Siwinski, BlackRock
11:15 - 12:00	Monitoring Your Securities Portfolio 2.0 Ed Korsinsky, Levi & Korsinsky Ron King, Clark Hill Harry Griffin, San Antonio Fire & Police Premal Amin, Austin Fire
12:00 - 1:00	Plated Networking Lunch
1:05 - 1:35	Secured Debt Investment Tony Alexander, Great Oak Funding Haley Knauff, Great Oak Funding
1:35 - 2:00	This Actuary's Different Spin on Pension Funding Brad Heinrichs, Foster & Foster
2:00 - 2:30	Networking Ice Cream Break
2:30 -3:10	Breakout A: Objective Reporting for Trustees James Perry, Maples Group
	Breakout B: Best Opportunities in Real Estate Now Paul Noland, L&B Realty Chris Rector, Hines Ryan Swehla, Graceada Partners

Moderator: Tony Kay, AndCo Consulting





# Monday, August 30, 2021 cont.

3:15 - 3:55 **Breakout A: How a Manager's Governance Quality Impact Your Fund** Mary Katherine Campion, Champion Capital Research **What are Fiduciary Best Practices** Anyway? Sean Windsor, Champion Capital Research **Breakout B: Enhancing Portfolio** Stability & Diversification - Liquid Alts & **EM Debt** Arif Joshi, Lazard Asset Management Mannik Dhillon, Victory Capital Management Jim Maloney, Beach Point Capital Paul Kreiselmaier, Verus Investments 4:00 - 4:30 **Breakout A: Healthcare Benefits** James Bounds, San Antonio Retiree Healthcare Fund Guy Pinkman, Pension Benefit Guarantee Corporation **Breakout B: Real Assets** Edward Griffin, Griffin Partners Scott Whalen, Verus Investments 4:30 - 5:30 **Networking Reception** 

## Tuesday, August 31, 2021

7:30 - 3:00	Conference Registration
7:30 - 8:15	Buffet Breakfast
8:20 - 9:00	<b>2021 Mid-year Investment Outlook</b> Kristina Hooper, Invesco

# Tuesday, August 31, 2021 cont.

9:00 - 9:30	Evolution of Emerging Markets Equity & Approaches to Investment Guilherme Valle, ABS Global Investments
9:30 - 10:10	How to Work On & With a Board John Spagnola, PFM Asset Management Mallory Sampson, PFM Asset Management
10:10 - 10:30	Networking Refreshment Break
10:30 - 11:15	Fireside Chat: CIO/Executive Director Tyler Grossman, El Paso Firemen & Policemen's Pension Chase Rankin, Oklahoma Firefighters Pension & Retirement System Moderator: Kevin Vandolder, AndCo Consulting
11:15 - 12:00	Cryptocurrency in Your Portfolio: Are Pension Systems Ready to Dive in? Kristin Boggiano, CrossTower Gabor Gurbacs, VanEck Moderator: James Perry, Maples Group
12:00 - 1:00	Plated Networking Lunch
1:00 - 1:30	PRB Update Anu Kumar, Texas PRB Michelle Drownie-Kranes, Texas PRB

**Financial Threats & Cyber Crimes** 

Lt. Marcus Booth, San Antonio Police Dept.

1:30 - 2:30

## TEXPERS BOARD OF DIRECTORS ••••••••

#### JIM SMITH

PRESIDENT

SAN ANTONIO FIRE & POLICE PENSION FUND

#### **SHERRY MOSE**

FIRST VICE PRESIDENT
HOUSTON MUNICIPAL EMPLOYEES PENSION SYSTEM

#### **JOSE CAVAZOS**

SECOND VICE PRESIDENT
DALLAS AREA RAPID TRANSIT

#### **CARLA BREWER**

**SECRETARY** 

DALLAS EMPLOYEES' RETIREMENT FUND

#### LARRY KNOTT

**TREASURER** 

DALLAS AREA RAPID TRANSIT

#### **JOHN JENKINS**

**BOARD MEMBER** 

DALLAS EMPLOYEES' RETIREMENT FUND

#### **DAVID STACY**

**BOARD MEMBER** 

MIDLAND FIREMEN'S RELIEF & RETIREMENT FUND

#### **PAUL BROWN**

**BOARD MEMBER** 

BIG SPRING FIREMEN'S RELIEF & RETIREMENT FUND

## **LARRY REED**

BOARD MEMBER

SAN ANTONIO FIRE & POLICE PENSION FUND

## **TERRY BRATTON**

**BOARD MEMBER** 

HOUSTON POLICE OFFICERS' PENSION SYSTEM

#### **TYLER GROSSMAN**

**BOARD MEMBER** 

EL PASO FIRE & POLICE PENSION FUND

## TEXPERS STAFF .....

#### **ART ALFARO**

**EXECUTIVE DIRECTOR** 

#### **CAROLYN BUTTERWORTH**

**DIRECTOR OF CONFERENCES & EVENTS** 

## **LENA TERRELL**

MEMBERSHIP & FINANCE SUPERVISOR

#### **ALLEN JONES**

DIRECTOR OF COMMUNICATIONS & EVENT MARKETING

#### SAMANTHA POLSGROVE

MEMBERSHIP SERVICES SPECIALIST



••••• TEXPERS ASSOCIATE ADVISORS



# J.P.Morgan Asset Management









2 0 2 2
Annual Conference
APRIL 3 - 6