



Sunday, August 29, 2021

- 7:00 - 1:30 **Golf Tournament**
Brackenridge Park Golf Course
- 8:00 - 4:00 **Basic Trustee Training**
- 2:30 - 5:00 **Conference Registration**
- 5:30 - 8:30 **Member's Dinner Event**
Chicken N' Pickle
5215 UTSA Blvd, San Antonio, TX 78249
(Name badge required)

Monday, August 30, 2021

- 7:00 - 4:30 **Conference Registration**
- 7:00 - 7:45 **Buffet Breakfast**
- 8:00 - 8:30 **Opening Ceremony**
- Pledge of Allegiance & Texas Pledge:**
Terry Bratton, TEXPERS Board Member
- Singing of the National Anthem**
Max Patterson, BLBG
James Perry, Maples Financial Services
- 8:30 - 9:00 **Investing in a Post Pandemic World**
Jim Henderson, Aristotle Capital
- 9:00 - 9:30 **Cryptocurrency 101**
Mannik Dhillon, Victory Capital Management
- 9:30 - 10:00 **Solving the Affordable Rental Housing Crisis: IMPACT Investing Targeting Middle Income Earners & Seniors**
Sabrina Unger, American Realty Advisors

Monday, August 30, 2021 cont.

- 10:00 - 10:20 **Networking Refreshment Break**
- 10:20 - 10:45 **Diversity Dividend**
Grace Reyes, The Investment Diversity Exchange (TIDE)
Joe Aguilar, Illinois State Treasurer's Office
- 10:45 - 11:15 **U.S. Public Pension Peer Risk Study**
Johnathan Cogan, BlackRock
Sarah Siwinski, BlackRock
- 11:15 - 12:00 **Monitoring Your Securities Portfolio 2.0**
Ed Korsinsky, Levi & Korsinsky
Ron King, Clark Hill
Harry Griffin, San Antonio Fire & Police
Premal Amin, Austin Fire
- 12:00 - 1:00 **Plated Networking Lunch**
- 1:05 - 1:35 **Secured Debt Investment**
Tony Alexander, Great Oak Funding
Haley Knauff, Great Oak Funding
- 1:35 - 2:00 **This Actuary's Different Spin on Pension Funding**
Brad Heinrichs, Foster & Foster
- 2:00 - 2:30 **Networking Ice Cream Break**
- 2:30 - 3:10 **Breakout A: Objective Reporting for Trustees**
James Perry, Maples Group
- Breakout B: Best Opportunities in Real Estate Now**
Paul Noland, L&B Realty
Chris Rector, Hines
Ryan Swehla, Graceada Partners
Moderator: Tony Kay, AndCo Consulting



Monday, August 30, 2021 cont.

3:15 - 3:55 **Breakout A: How a Manager's Governance Quality Impact Your Fund**
Mary Katherine Campion, Champion Capital Research

What are Fiduciary Best Practices Anyway?
Sean Windsor, Champion Capital Research

Breakout B: Enhancing Portfolio Stability & Diversification - Liquid Alts & EM Debt
Arif Joshi, Lazard Asset Management
Mannik Dhillon, Victory Capital Management
Jim Maloney, Beach Point Capital
Paul Kreiselmaier, Verus Investments

4:00 - 4:30 **Breakout A: Healthcare Benefits**
James Bounds, San Antonio Retiree Healthcare Fund
Guy Pinkman, Pension Benefit Guarantee Corporation

Breakout B: Real Assets
Edward Griffin, Griffin Partners
Scott Whalen, Verus Investments

4:30 - 5:30 **Networking Reception**

Tuesday, August 31, 2021

7:30 - 3:00 **Conference Registration**

7:30 - 8:15 **Buffet Breakfast**

8:20 - 9:00 **2021 Mid-year Investment Outlook**
Kristina Hooper, Invesco

Tuesday, August 31, 2021 cont.

9:00 - 9:30 **Evolution of Emerging Markets Equity & Approaches to Investment**
Guilherme Valle, ABS Global Investments

9:30 - 10:10 **How to Work On & With a Board**
John Spagnola, PFM Asset Management
Mallory Sampson, PFM Asset Management

10:10 - 10:30 **Networking Refreshment Break**

10:30 - 11:15 **Fireside Chat: CIO/Executive Director**
Tyler Grossman, El Paso Firemen & Policemen's Pension
Chase Rankin, Oklahoma Firefighters Pension & Retirement System
Moderator: Kevin Vandolder, AndCo Consulting

11:15 - 12:00 **Cryptocurrency in Your Portfolio: Are Pension Systems Ready to Dive in?**
Kristin Boggiano, CrossTower
Gabor Gurbacs, VanEck
Moderator: James Perry, Maples Group

12:00 - 1:00 **Plated Networking Lunch**

1:00 - 1:30 **PRB Update**
Anu Kumar, Texas PRB
Michelle Drownie-Kranes, Texas PRB

1:30 - 2:30 **Financial Threats & Cyber Crimes**
Lt. Marcus Booth, San Antonio Police Dept.

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save the date

2022

Annual Conference

APRIL 3 - 6