



TEXPERS Basic Trustee Training

Saturday, April 6th, 2019

8:00 am to 4:00 pm

Hilton Austin

Austin, TX

Basic Trustee Training fulfills the initial training requirement for new trustees per the Minimum Education and Training rules of the Pension Review Board.

Anyone can take all or part of the BTT Class. Many attendees might find it helpful to revisit some/all of the content areas presented in the class.

Advanced Trustee Training Students are welcomed to attend portions of the BTT class along with the portion of the Advanced class that interests them.

Basic Trustee Training Agenda for April 6, 2019

8:00 – 9:30 am	Actuarial Matters: Mark Fenlaw, Rudd Wisdom
9:45 – 11:15 am	Fiduciary Matters and Ethics: Deb Castellani, Akros Fiduciary Management
11:15 – 11:45 am	Risk Management: : Deb Castellani, Akros Fiduciary Management
11:45 – 12:15 pm	Lunch
12:15 – 1:45	Investments: TBD, CFAs of Texas
1:45 – 2:00 pm	Break
2:00 – 3:30 pm	Governance: Christopher Hanson, City of Austin Employees Retirement System
3:30 – 4:00 pm	Benefits Administration: TBD