



TEXPERS Advanced Trustee Training

Saturday, August 17, 2019

9:30 am to 2:30 pm

Omni, Frisco, TX

9:30 am

Welcome

9:30 – 11:15 am

A Pension Trustee's Guide to the Actuarial Valuation

15 minute break

Leslie Thompson, Gabriel Roeder Smith
Pam Feely, Fire and Police Pension
Association of Colorado

For trustees who'd like a refresher on the actuarial valuation-contents, meaning and implications-this "Back to Basics" session is just for you. The valuation process is broken into small steps, and each step has an actuarial explanation and then the trustees' point of view. The presenters are an actuary and a trustee, with a lively back and forth to show how trustees can use the actuarial valuation information to make their fiduciary decisions. From the valuation, assumptions, costs and liabilities through to the policy and decision making, the entire valuation process is reviewed. This seminar is intended to provide trustees insights and tools to understand the move forward with their responsibilities for the funding of their retirement plan.

11:15 – 11:45 pm

LUNCH

11:45 am – 1:15 pm

Real Estate Deep Dive
Speakers TBD, CFAs of Texas

1:30 – 2:30 pm

TBD