



2019 Summer Educational Forum & Trustee Training

August 17 - 20, 2019

Information for CPAs wishing to obtain TSBPA CPE credit

We are registered with the Texas State Board of Public Accountancy as a CPE sponsor. This registration does not constitute an endorsement by the TSBPA as to the quality of our CPE program

Available credit hours by day:

Saturday

Advanced Trustee Training: Four Hours

Basic Trustee Training: Seven Hours

Sunday

Workshop: Two Hours

Monday

Conference Sessions: Six hours

Tuesday

Conference Sessions: 0 hours

Prerequisites:

Basic Trustee Training is a prerequisite for Advanced Trustee Training. There are no prerequisites required for Basic Trustee Training or conference sessions.

The content objectives are:

Saturday, August 17th, 2019 Basic Trustee Training

1. Broaden attendees' awareness of investing basics.
2. Provide attendees' the basics of their fiduciary duties.
3. Provide an explanation of concepts and terminology related to actuarial matters.

Saturday, August 17th, 2019 9:30 am – 2:30 p.m., Advanced Trustee Training

4. Broaden Attendees' awareness of Actuarial Evaluations.
5. Provide Attendees' an advanced understanding of the real estate investing.
6. TBD

Sunday, August 18th, 2019 10 am - Noon Trustee Training Workshop: TBD

Monday, August 19-20, 2019 TEXPERS Summer Forum Sessions

1. Provide a thorough discussion of various asset classes and investment strategies.
2. Broaden attendees' knowledge of the forecast and outlook for investing across various asset classes.
3. Strengthen attendees' understanding of various governance concerns with which they are faced.